

ARISTOTLE CAPITAL BOSTON, LLC

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03/20/2023

This Brochure provides information about the qualifications and business practices of ARISTOTLE CAPITAL BOSTON, LLC (“Aristotle Boston” or “adviser”). If you have any questions about the contents of this Brochure, please contact us at compliance@aristotleboston.com or (617) 274-4300. The information in this Brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

Aristotle Boston is a registered investment adviser. Registration of an Investment Adviser does not imply any level of skill or training. Additional information about Aristotle Boston is also available on the SEC’s website at www.adviserinfo.sec.gov.

Item 2 – Material Changes

This Brochure dated 03/20/2023 replaces the 03/14/2022 version which was our last annual amendment.

You will receive a summary of any material changes to this and subsequent Brochures within 120 days of the close of our business' fiscal year. We may provide other ongoing disclosure information about material changes, as necessary.

We will further provide you with a new Brochure, as needed at any time, based on changes or new information, without charge.

We have updated, amended and expanded disclosures in the particular sections noted below. We do not consider these changes to be a material change to our last annual amendment:

Changed references to the UMA programs to model delivery programs throughout.

Item 4.E. – Assets Under Management

- Updated values as of 12/31/2022

Item 6 – Performance-Based Fees and Side-By-Side Management

- Updated trade rotation language for model delivery programs

Item 10.C Material Relationships or Arrangements

- Added new affiliates Aristotle Investment Services, LLC and Aristotle Fund Series Trust and disclosed shared officers and roles

Item 12.B Aggregation of Orders

- Included description of handling client trade directives
- Updated trade rotation language for model delivery programs

Item 14. Client Referrals and Other Compensation

- Updated references to promotion and required disclosures to more clearly describe the third-party promotion and the disclosures used to comply with the new Marketing Rule under the Investment Advisers Act