

Material Changes to Form ADV, Part 2A Brochure dated March 31, 2022

The following material changes have been made to Loomis Sayles' Form ADV, Part 2A Brochure since the last annual amendment dated March 31, 2022:

Fee schedule for Intermediate Credit Disciplined Alpha strategy has been added.

Descriptions of Intermediate Credit Disciplined Alpha, Private Fixed Income, and Investment Grade Private Fixed Income institutional strategies have been added.

Certain fixed income guideline conventions applicable to accounts without client-directed investment guidelines were amended.

A full copy of Loomis Sayles' Form ADV Part 2A is available upon request by calling 800.343.2029.

More information about Loomis Sayles can be found at:

Our website: www.loomissayles.com

Investment Adviser Public Disclosure (IAPD) system: https://adviserinfo.sec.gov/firm/summary/105377