

## **Invesco Managed Accounts, LLC**

### **Form ADV Part 2A Firm Brochure Summary of Material Changes: March 27, 2025**

#### **Material Changes**

The last annual update to the Firm Brochure was submitted on March 27, 2025. The following is a summary of notable changes, some of which are material, made to this Brochure since the last annual filing.

- Item 8: Discussion regarding certain newly added investment strategy offerings and amended to update the investment strategies and material risks disclosures
- Item 9: This section has been amended to include disciplinary actions settled with the SEC in 2024 involving Invesco Advisers, Inc. and Invesco Distributors, Inc.
- Item 12: Brokerage Practices: Addition of Model Delivery disclosures
- Item 16: This section has been amended to include discussion of securities IMA does not take discretion over.

Pursuant to SEC rules, we will ensure that you receive an updated Brochure or a summary of any material changes to the Brochure within 120 days of the end of our fiscal year. We may further provide to you, without charge, disclosure information regarding material changes to our business during the fiscal year as necessary.

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