



Atlanta Capital Management Company, LLC
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Summary of Material Changes to Form ADV Part 2A – March 31, 2023

To reflect the progress of integrating Atlanta Capital into Morgan Stanley's investment management division, disclosures in this Brochure have been updated throughout, including to clarify and make disclosures more consistent across the businesses. The following is a summary of material updates to this Brochure since the annual amendment, dated March 31, 2022:

Item 4 Advisory Business – The description of Atlanta Capital's business was updated to reflect the progress of the integration and enhance the description of Atlanta Capital's participation in wrap fee programs.

Item 5 Fees and Compensation – Atlanta Capital updated and clarified the fees paid by Clients.

Item 6 Performance Based Fees and Side-by-Side Management – The description of Atlanta Capital's performance based fees and side-by-side management of multiple accounts was updated.

Item 8 Methods of Analysis, Investment Strategies and Summary of Risk – Atlanta Capital updated certain strategy descriptions and updated and enhanced risk factor disclosures.

Item 10 Other Financial Industry Activities and Affiliations – Atlanta Capital updated its relationships with affiliates to disclose new and modified relationships.

Item 11 Code of Ethics, Participation or Interest in Client Transactions and Personal Trading – Atlanta Capital's relationship with affiliates was updated along with information related to Atlanta Capital's policies and how it addresses conflicts of interest. Atlanta Capital also updated disclosures regarding investments by separate investment departments.

Item 12 Brokerage Practices – Atlanta Capital updated the description of its brokerage practices to clarify information presented and reflect the progress of the integration.

Item 17 Voting Client Securities – Disclosure on voting consents for fixed income instruments was added.

Currently, Atlanta Capital's brochure may be requested by contacting us at 404-876-9411 or compliance@atlcap.com . Additionally, a complete copy of form ADV Part 2A and additional information about Atlanta Capital are available through the SEC's Investment Adviser Public Disclosure (IAPD) system at www.adviserinfo.sec.gov.