

The Bank of New York Mellon, in its capacity as Trustee, has prepared the information posted by the Sponsor herein in accordance with its duties, obligations and standard of care as set forth in the Trust Agreement.

Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

| Part I Reporting I | ssuer | | | • |
|---|------------------------|--|-----------------------|--|
| 1 Issuer's name | | | | 2 Issuer's employer identification number (EIN) |
| | | | | |
| SEE APPENDIX A 3 Name of contact for add | ditional information | 4 Telephone No. | of contact | SEE APPENDIX A 5 Email address of contact |
| 3 Name of Contact for add | altional information | 5 Email address of contact | | |
| BNY MELLON, TRUSTEE | | 86 | 6-568-8985 | BNYM.UIT.ETF.Tax@bnymellon.com |
| 6 Number and street (or P | O. box if mail is not | 7 City, town, or post office, state, and ZIP code of contact | | |
| D.O. DOV 524404 | | | | DITTERLIBELL DA 4 FOFO 4406 |
| P.O. BOX 534406 8 Date of action | | 9 Classificati | on and description | PITTSBURGH, PA 15253-4406 |
| b Date of action | | 3 Olassilleati | on and description | |
| SEE APPENDIX A | | RETURN OF | CAPITAL | |
| 10 CUSIP number | 11 Serial number | s) 12 | Ticker symbol | 13 Account number(s) |
| OFF ADDENDIN A | N/A | | | N/A |
| SEE APPENDIX A Part II Organization | | | APPENDIX A | See back of form for additional questions. |
| | | | | late against which shareholders' ownership is measured for |
| ŭ | • | • • | | ISSUER DISTRIBUTED AMOUNTS TO ITS |
| | | | | |
| COMPLETE LIST OF I | | | | TURN OF CAPITAL. SEE APPENDIX A FOR A |
| COMPLETE LIST OF I | DISTRIBUTIONS | AND RETURN (| OF CAPITAL AMC | JUN 18. |
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| 15 Describe the quantitat | ive effect of the orga | nizational action or | the basis of the secu | urity in the hands of a U.S. taxpayer as an adjustment per |
| share or as a percenta | age of old basis ▶ | APPENDIX A PF | OVIDES THE TO | TAL DISTRIBUTIONS PER UNIT, AS WELL AS |
| | | | | IBUTION BASIS. THE RETURN OF CAPITAL |
| | | | | |
| DISTRIBUTION. | REDUCE THE L | AXPATERS ADJ | USTED BASIS OF | EACH UNIT HELD ON THE DATE OF THE |
| DISTRIBUTION. | | | | |
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| | • | | | ulation, such as the market values of securities and the |
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| AND THE PORTION | | | | RIBUTION THAT CONSTITUTED A DIVIDEND |
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| Part I | | Organizational . | Action (continued) | | | | |
|--------------|-------------|----------------------------|--------------------------|-------------------------------|----------------------------|-------------------------|---------------------------------------|
| | | | | | | | |
| | | | Revenue Code section | n(s) and subsection(s) ι | upon which the tax to | reatment is based | - |
| I.R.C | . SEC | TION 301(c)(2) | | | | | |
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| 18 Ca | an any | resulting loss be re | ecognized? ► TH | E RETURN OF CAI | PITAL REPORTE | D SHOULD RED | DUCE THE ADJUSTED BASIS |
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| | | | | ment the adjustment, s | | ie tax year ► | |
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| | | | | | | | , and to the best of my knowledge and |
| | belief | , it is true, correct, and | complete. Declaration of | f preparer (other than office | cer) is based on all infor | mation of which prepare | arer has any knowledge. |
| Sign | | | | | | | |
| Here | Signa | ture ▶ | | | | Date ► 2/23/2 | 023 |
| | | | | | | | |
| | Print | your marmo. | ni So | 1 | | Title ▶ | |
| Paid | | Print/Type preparer's | | Preparer's signature | 0.6 | Date Date | Check X if PTIN |
| Prepa | rer | Baruch J. Cohe | | Baruch C | . Cohen | 2/16/2023 | self-employed P01269048 |
| Use C | | Firm's name ► | Deloitte Tax, LLP | | NIDIU 110 DEC 3 | 10110 0017 | Firm's EIN ▶ 86-1065772 |
| | - | Firm's address ▶ | 30 ROCKEFELLI | EK PLAZA | NEW YORK, NY | 10112-0015 | Phone no. 212-492-3600 |

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Form 8937 Appendix A December 31, 2022

| Issuer's Name | Issuer's EIN | Cusip 1 | Cusip 2 | Cusip 3 | Cusip 4 | Cusip 5 | Ticker Symbol | Date of Corporate Action | Pay Rate per Unit | Per Unit Reduction of Taxpayer's Basis |
|--|--------------------------|------------------------|------------------------|---------|---------|---------|------------------|--------------------------------|--------------------|---|
| Morgan Stanley Portfolios, Series 45 Life After Covid | 35-2692352 | 61773X104 | 61773X112 | | | | MSLAC1 | 6/10/2022 | 0.04223 | 0.01473 |
| Morgan Stanley Portfolios, Series 46 Global Best Business Models, Series 3 | 35-2697079 | 61774M107 | 61774M115 | | | | GISGB3 | 12/30/2022 | 0.00913 | 0.00257 |
| Morgan Stanley Portfolios, Series 48 Stocks for 2023 | 35-2698565 | 61771Y104 | 61771Y112 | | | | MSEQ23 | 3/10/2022 | 0.43049 | 0.42528 |
| Morgan Stanley Portfolios, Series 55 The Global Battery Economy | 35-2732839 | 617714100 | 617714118 | | | | MSGBE1 | 8/10/2022 | 0.10106 | 0.00017 |
| Morgan Stanley Portfolios, Series 55 The Global Battery Economy | 35-2732839 | 617714100 | 617714118 | | | | MSGBE1 | 12/30/2022 | 0.02895 | 0.00005 |
| Morgan Stanley Portfolios, Series 61 Growth at a Reasonable Price Strategy, Ser | 35-2766517 | 61774N402 | 61774N303 | | | | MGARP2 | 12/30/2022 | 0.03467 | 0.00180 |
| Morgan Stanley Portfolios, Series 61 Quality Dividend Strategy Series 6 | 35-2766518 | 61774N105 | 61774N204 | | | | MSQD6 | 12/30/2022 | 0.03496 | 0.0019 |
| Morgan Stanley Portfolios, Series 57 Quality Dividend Strategy Series 5 | 35-7331891 | 61775A102 | 61775A110 | | | | MSQD5 | 10/10/2022 | 0.06279 | 0.00637 |
| Morgan Stanley Portfolios, Series 57 Quality Dividend Strategy Series 5 Morgan Stanley Portfolios, Series 57 Quality Dividend Strategy Series 5 | 35-7331891 35-7331891 | 61775A102 61775A102 | 61775A110 61775A110 | | | | MSQD5 MSQD5 | 11/10/2022 | 0.01358 0.01979 | 0.00138 0.00201 |
| | | | | | | | | 7 | | |
| Morgan Stanley Portfolios, Series 58 Growth at a Reasonable Price Strategy, Ser Morgan Stanley Portfolios, Series 58 Growth at a Reasonable Price Strategy, Ser | 35-7331899 35-7331899 | 61774G100 61774G100 | 61774G118 61774G118 | | | | MGARP1 MGARP1 | 10/10/2022 12/10/2022 | 0.03601 0.02005 | 0.00581 0.00323 |
| Morgan Stanley Portfolios, Series 49 Seeking the Next FAANGs, Series 2 | 86-3180525 | 617722103 | 617722111 | | | | MSSNF2 | 11/10/2022 | 0.02065 | 0.00264 |
| Morgan Stanley Portfolios, Series 49 Seeking the Next FAANGs, Series 2 | 86-3180525 | 617722111 | 617722103 | | | | MSSNF2 | 12/10/2022 | 0.21930 | 0.21930 |
| | | 1 | | | 1 | | | | | |

Any tax advice included in this written communication was not intended or written to be used, and it cannot be used by the taxpayer, for the purpose of avoiding any penalties that may be imposed by any governmental taxing authority or agency.