

The Bank of New York Mellon, in its capacity as Trustee, has prepared the information posted by the Sponsor herein in accordance with its duties, obligations and standard of care as set forth in the Trust Agreement.

# Form **8937**(December 2017) Department of the Treasury

## Report of Organizational Actions Affecting Basis of Securities

See separate instructions.

OMB No. 1545-0123

Internal Revenue Service			See separate instruction	5.
Part I Reporting	Issuer			
1 Issuer's name				2 Issuer's employer identification number (EIN)
SEE APPENDIX A				SEE APPENDIX A
3 Name of contact for ad	ditional information	4 Telepho	ne No. of contact	5 Email address of contact
BNY MELLON, TRUSTEE			866-568-8985	BNYM.UIT.ETF.Tax@bnymellon.com
6 Number and street (or I	P.O. box if mail is not o	delivered to	street address) of contact	7 City, town, or post office, state, and ZIP code of contact
P.O. BOX 455				EAST SYRACUSE, NY 13057
8 Date of action		9 Clas	sification and description	·
SEE APPENDIX A		RETUR	RN OF CAPITAL	
10 CUSIP number	11 Serial number(s	)	12 Ticker symbol	13 Account number(s)
SEE APPENDIX A	N/A		SEE APPENDIX A	N/A
	onal Action Attacl	n additiona		See back of form for additional questions.
				date against which shareholders' ownership is measured for
-				ISSUER DISTRIBUTED AMOUNTS TO ITS
				TURN OF CAPITAL. SEE APPENDIX A FOR A
			JRN OF CAPITAL AMO	
share or as a percent THE RETURN OF CA REPORTED SHOULD	age of old basis ► A PITAL PER UNIT,	PPENDIX	X A PROVIDES THE TO TRIBUTION BY DISTE	curity in the hands of a U.S. taxpayer as an adjustment per OTAL DISTRIBUTIONS PER UNIT, AS WELL AS RIBUTION BASIS. THE RETURN OF CAPITAL EACH UNIT HELD ON THE DATE OF THE
DISTRIBUTION.				
valuation dates ► A	N ANALYSIS OF T	HE ISSUE	ER'S CURRENT AND A	culation, such as the market values of securities and the CCUMULATED EARNINGS AND PROFITS WAS TRIBUTION THAT CONSTITUTED A DIVIDEND
AND THE PORTION				

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Part	Ш_(	Organizational A	Action (contin	nued)			
			levenue Code s	ection(s) and subsection	n(s) upon which the tax	treatment is based	Note that the second of the se
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Addisonant	Unde	r penalties of perjury, I	declare that I have	re examined this return, in	ncluding accompanying sch	nedules and statements	, and to the best of my knowledge and
					in officer) is based on all info		
Sign Here	***************************************	Na	/-	. >		-/	/
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Paid		Print/Type preparer's	name /	Preparer's signat	nte /	Date /	Check [3] If PTIN
Prepa		Baruch J. Coher	A STATE OF THE PARTY OF THE PAR	Dal		2/17/2020	self-employed P01269048
Use (	Only	Firm's name	Deloitte Tax	<u>, LL</u> P ELLER PLAZA	NEW YORK, NY	V 10112-0015	Firm's EIN ► 86-1065772  Phone po. 212-492-3600

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

### Form 8937 Appendix A December 31, 2019

			1					Date of		Per Unit
								Corporate	Pay Rate per	Reduction of
Issuer's Name	Issuer's EIN	Cusip 1	Cusip 2	Cusip 3	Cusip 4	Cusip 5	Ticker Symbol	Action	Unit	Taxpayer's Basis
Morgan Stanley Portfolios, Series 22 - Stocks for 2021	35-2622031	61768V113	61768V105				MSEQ21	6/10/2019	0.05650	0.00690
Morgan Stanley Portfolios, Series 22 - Stocks for 2021	35-2622031	61768V113	61768V105				MSEQ21	12/10/2019	0.05532	0.00676
Morgan Stanley Portfolios, Series 22 - Stocks for 2021	35-2622031	61768V113	61768V105				MSEQ21	12/18/2019	0.01410	0.01410
Morgan Stanley Portfolios, Series 25 🎚 Data Innovation & Productivity Portfolio	35-2640015	61770N117	61770N109				MSDIP1	5/10/2019	0.01300	0.00575
Morgan Stanley Portfolios, Series 25 🎚 Data Innovation & Productivity Portfolio	35-2640015	61770N117	61770N109				MSDIP1	11/10/2019	0.04732	0.02094
Morgan Stanley Portfolios, Series 26 - Global BestBusiness Models, Series 2	35-2646126	61769M112	61769M104				GISGB2	8/10/2019	0.10752	0.00263
Morgan Stanley Portfolios, Series 26 - Global BestBusiness Models, Series 2	35-2646126	61769M112	61769M104				GISGB2	12/31/2019	0.03865	0.00095
Morgan Stanley Portfolios, Series 28 🛘 AI & Robotics, Series 1	35-2648417	61770V119	61770V101				MSAIR1	9/10/2019	0.03372	0.03372
Morgan Stanley Portfolios, Series 29 - Stocks for 2021, Series 2	35-2648418	61770W117	61770W109				MSEQ212	10/10/2019	0.05675	0.00606
Morgan Stanley Portfolios, Series 29 - Stocks for 2021, Series 2	35-2648418	61770W117	61770W109				MSEQ212	12/31/2019	0.01608	0.00172
Morgan Stanley Portfolios, Series 30 🏿 Optimized Equity Dividend Strategy, Seri	35-2654534	61771A106	61771A114				GISOD6	8/10/2019	0.07406	0.02337
Morgan Stanley Portfolios, Series 30 🛘 Optimized Equity Dividend Strategy, Seri	35-2654534	61771A106	61771A114				GISOD6	9/10/2019	0.02659	0.00839
Morgan Stanley Portfolios, Series 30 🛘 Optimized Equity Dividend Strategy, Seri	35-2654534	61771A106	61771A114				GISOD6	10/10/2019	0.02382	0.00752
Morgan Stanley Portfolios, Series 30 🛘 Optimized Equity Dividend Strategy, Seri	35-2654534	61771A106	61771A114				GISOD6	11/10/2019	0.03542	0.01118
Morgan Stanley Portfolios, Series 30 <sup>□</sup> Optimized Equity Dividend Strategy, Seri	35-2654534	61771A106	61771A114				GISOD6	12/10/2019	0.03148	0.00993
Morgan Stanley Portfolios, Series 31 🛘 Global Sustainable Solutions 2019	35-2660199	61691W204	61691W105				MSGSS19	9/10/2019	0.02141	0.01636
Morgan Stanley Portfolios, Series 32    Seeking theNext   FAANGs	35-2664168	61771R117	61771R109				MSSNF1	11/10/2019	0.40190	0.38811
Morgan Stanley Portfolios, Series 35 🛘 Second Machine Age	35-2669599	61772H209	61772H100				MSSMA1	12/18/2019	0.01001	0.00088
Morgan Stanley Portfolios, Series 36 [Defense & Cyber Series 1	35-2669671	61772J114	61772J106				MSDCY1	12/31/2019	0.00959	0.00063

Any tax advice included in this written communication was not intended or written to be used, and it cannot be used by the taxpayer, for the purpose of avoiding any penalties that may be imposed by any governmental taxing authority or agency.

## (December 2017

Department of the Treasury

### **Report of Organizational Actions Affecting Basis of Securities**

▶ See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name SEE APPENDIX B SEE APPENDIX B 3 Name of contact for additional information Telephone No. of contact 5 Email address of contact BNY MELLON, TRUSTEE BNYM.UIT.ETF.Tax@bnymellon.com 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact P.O. BOX 455 EAST SYRACUSE, NY 13057 8 Date of action 9 Classification and description SEE APPENDIX B **RETURN OF CAPITAL** 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) N/A SEE APPENDIX B N/A SEE APPENDIX B Part II Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for DURING THE YEAR ENDED DECEMBER 31, 2019, THE ISSUER DISTRIBUTED AMOUNTS TO ITS UNITHOLDERS, A PORTION OR ALL OF WHICH CONSTITUTED A RETURN OF CAPITAL. SEE APPENDIX B FOR A COMPLETE LIST OF DISTRIBUTIONS AND RETURN OF CAPITAL AMOUNTS Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► APPENDIX B PROVIDES THE TOTAL DISTRIBUTIONS PER UNIT, AS WELL AS THE RETURN OF CAPITAL PER UNIT, ON A DISTRIBUTION BY DISTRIBUTION BASIS. THE RETURN OF CAPITAL REPORTED SHOULD REDUCE THE TAXPAYER'S ADJUSTED BASIS OF EACH UNIT HELD ON THE DATE OF THE DISTRIBUTION. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► AN ANALYSIS OF THE ISSUER'S CURRENT AND ACCUMULATED EARNINGS AND PROFITS WAS PERFORMED IN ORDER TO DETERMINE THE PORTION OF THE DISTRIBUTION THAT CONSTITUTED A DIVIDEND AND THE PORTION THAT CONSTITUTED A RETURN OF CAPITAL

Par		Organization	al Action (continu				Page
rai	S II	Organizationa	A Action (continu	ea)			
17	List th	e applicable Interna	al Revenue Code sec	tion(s) and subsec	tion(s) upon which the ta	x treatment is hasen	I 🏊
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19 F	rovide	any other informat	tion necessary to imp	lement the adjustr	ment, such as the reporta	hie tax vear <b>b</b>	
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	Unde	r penalties of perjury,	declare that I have ex	camined this return, i	ncluding accompanying sch	edules and statements	, and to the best of my knowledge and
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1010	Signa	ture >				Date ►	6/2020
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aid	. / / /	Print/Type preparer	s name	Preparer's signat	lure /	Title   /1	Chock Cd at PTIN
repa	arer	Baruch J. Cohe		Ball		3/16/2020	Check if PIIN self-employed P01269048
Jse C		Firm's name ▶	Deloitte Tax, 1.1				Firm's EIN ► 86-1065772
		Firm's address ▶	30 ROCKEFELI		NEW YORK, NY	10112-0015	Phone no. 212-492-3600
end Fo	orm 89	37 (including accor	npanying statements	) to: Department of	of the Treasury, Internal R	evenue Service, Ogo	den, UT 84201-0054

### Form 8937 Appendix B December 31, 2019

								Date of Corporate	Pay Rate per	Per Unit Reduction of
Issuer's Name	Issuer's EIN	Cusip 1	Cusip 2	Cusip 3	Cusip 4	Cusip 5	Ticker Symbol	Action	Unit	Taxpayer's Basis
Morgan Stanley Portfolios, Series 33 🛘 Optimized Equity Dividend Strategy, Seri	35-2667143	61771P103	61771P202				GISOD7	11/10/2019	0.06571	0.02460
Morgan Stanley Portfolios, Series 33 🛘 Optimized Equity Dividend Strategy, Seri	35-2667143	61771P103	61771P202				GISOD7	12/10/2019	0.03446	0.01290
Morgan Stanley Portfolios, Series 37 🛭 Optimized Equity Dividend Strategy, Seri	35-2671449	61772K103	61772K111				GISOD8	12/31/2019	0.04305	0.01298
Morgan Stanley Portfolios, Series 27 - Optimized Equity Dividend Strategy, Seri	83-3107192	61770T106	61770T114				GISOD5	5/10/2019	0.06781	0.02085
Morgan Stanley Portfolios, Series 27 - Optimized Equity Dividend Strategy, Seri	83-3107192	61770T106	61770T114				GISOD5	6/10/2019	0.02678	0.00823
Morgan Stanley Portfolios, Series 27 - Optimized Equity Dividend Strategy, Seri	83-3107192	61770T106	61770T114				GISOD5	7/10/2019	0.02506	0.00771
Morgan Stanley Portfolios, Series 27 - Optimized Equity Dividend Strategy, Seri	83-3107192	61770T106	61770T114				GISOD5	8/10/2019	0.02833	0.00871
Morgan Stanley Portfolios, Series 27 - Optimized Equity Dividend Strategy, Seri	83-3107192	61770T106	61770T114				GISOD5	9/10/2019	0.02698	0.00830
Morgan Stanley Portfolios, Series 27 - Optimized Equity Dividend Strategy, Seri	83-3107192	61770T106	61770T114				GISOD5	10/10/2019	0.02394	0.00736
Morgan Stanley Portfolios, Series 27 - Optimized Equity Dividend Strategy, Seri	83-3107192	61770T106	61770T114				GISOD5	11/10/2019	0.02628	0.00808
Morgan Stanley Portfolios, Series 27 - Optimized Equity Dividend Strategy, Seri	83-3107192	61770T106	61770T114				GISOD5	12/10/2019	0.03285	0.01010

Any tax advice included in this written communication was not intended or written to be used, and it cannot be used by the taxpayer, for the purpose of avoiding any penalties that may be imposed by any governmental taxing authority or agency.