

The Bank of New York Mellon, in its capacity as Trustee, has prepared the information posted by the Sponsor herein in accordance with its duties, obligations and standard of care as set forth in the Trust Agreement.

(December 2011) Department of the Treasury

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name SEE APPENDIX A SEE APPENDIX A 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact BNY MELLON, TRUSTEE BNYM.UIT.ETF.Tax@bnymellon.com 866-568-8985 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and Zip code of contact P.O. BOX 455 EAST SYRACUSE, NY 13057 8 Date of action 9 Classification and description SEE APPENDIX A RETURN OF CAPITAL 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) SEE APPENDIX A SEE APPENDIX A N/A N/A Part II Organizational Action Attach additional statements if needed. See back of form for additional guestions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► DURING THE YEAR ENDED DECEMBER 31, 2016, THE ISSUER DISTRIBUTED AMOUNTS TO ITS UNITHOLDERS, A PORTION OR ALL OF WHICH CONSTITUTED A RETURN OF CAPITAL. SEE APPENDIX A FOR A COMPLETE LIST OF DISTRIBUTIONS AND RETURN OF CAPITAL AMOUNTS. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► APPENDIX A PROVIDES THE TOTAL DISTRIBUTIONS PER UNIT, AS WELL AS THE RETURN OF CAPITAL PER UNIT, ON A DISTRIBUTION BY DISTRIBUTION BASIS. THE RETURN OF CAPITAL REPORTED SHOULD REDUCE THE TAXPAYER'S ADJUSTED BASIS OF EACH UNIT HELD ON THE DATE OF THE DISTRIBUTION. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► AN ANALYSIS OF THE ISSUER'S CURRENT AND ACCUMULATED EARNINGS AND PROFITS WAS PERFORMED IN ORDER TO DETERMINE THE PORTION OF THE DISTRIBUTION THAT CONSTITUTED A DIVIDEND AND THE PORTION THAT CONSTITUTED A RETURN OF CAPITAL

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NEW YORK, NY 10112-0015

▶ DELOITTE TAX LLP

Firm's address ▶ 30 ROCKEFELLER PLAZA

Firm's EIN ▶ 86-1065772

Phone no. 212-492-3600

Preparer

Use Only

## Form 8937 Appendix A December 31, 2016

Issuer's Name	Issuer's EIN	Cusip 1	Cusip 2	Cusip 3	Cusip 4	Cusip 5	Ticker Symbol	Date of Corporate Action	Pay Rate per Unit	Per Unit Reduction of Taxpayer's Basis
Morgan Stanley Global Investment Solutions Thematic Strategies: Global Recovery	35-2525012	61764Y103	61764Y111				GISGR1	2/10/2016	\$ 0.03190	\$ 0.01240
Morgan Stanley Global Investment Solutions Thematic Strategies: Global Recovery	35-2525012	61764Y103	61764Y111				GISGR1	5/10/2016	\$ 0.02330	\$ 0.00905
Morgan Stanley Global Investment Solutions Thematic Strategies: Global Recovery	35-2525012	61764Y103	61764Y111				GISGR1	8/10/2016	\$ 0.07770	\$ 0.03019
Morgan Stanley Global Investment Solutions Thematic Strategies: Global Recovery	35-2525012	61764Y103	61764Y111				GISGR1	11/10/2016	\$ 0.01440	\$ 0.00560
Morgan Stanley Global Investment Solutions - International Uncommon Values Trus	35-2541402	61765W106	61765W205				IUCV15	6/10/2016	\$ 0.10980	\$ 0.01267
Morgan Stanley Global Investment Solutions - International Uncommon Values Trus	35-2541402	61765W106	61765W205				IUCV15	9/10/2016	\$ 0.05590	\$ 0.00645
Morgan Stanley Global Investment Solutions - International Uncommon Values Trus	35-2541402	61765W106	61765W205				IUCV15	10/10/2016	\$ 0.45390	\$ 0.45390
Morgan Stanley Global Investment Solutions - International Uncommon Values Trus	35-2541402	61765W106	61765W205				IUCV15	12/10/2016	\$ 0.02540	\$ 0.00293
Morgan Stanley Global Investment Solutions - Contrarian Candidates Portfolio, S	35-2566384	61766G100	61766G118				GISCC3	12/16/2016	\$ 0.01420	\$ 0.01420
Morgan Stanley Global Investment Solutions - Contrarian Candidates Portfolio, S	35-2566384	61766G100	61766G118				GISCC3	12/16/2016	\$ 0.01890	\$ 0.00420
Morgan Stanley Global Investment Solutions - M.A.D.E. Portfolio, 2016	35-2568703	61768G108	61768G116				MADE16	12/16/2016	\$ 0.01450	\$ 0.00079
Morgan Stanley Global Investment Solutions - M.A.D.E. Portfolio, 2016	35-2568703	61768G108	61768G116				MADE16	12/30/2016	\$ 0.00620	\$ 0.00034
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Any tax advice included in this written communication was not intended or written to be used, and it cannot be used by the taxpayer, for the pr	irpose of avoiding any penalties that ma	y be imposed by	any governmen	ntal taxing author	rity or agency.					

# Form **8937**(December 2011) Department of the Treasury

# Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions

OMB No. 1545-2224

Internal Revenue Service			Dee separate instructions.		
Part I Reporting	lssuer				
1 Issuer's name				2 Issuer's employer identification numb	oer (EIN)
SEE APPENDIX B				SEE APPENDIX B	
	litional information	4 Telephor	ne No. of contact	5 Email address of contact	
BNY MELLON TRUST	TEE	866-568-8	985	BNYM UIT ETF Tax@bnymellon cor	n
P.O. BOX 455				FAST SYRACUSE NY 13057	
8 Date of action		9 Clas	sification and description	LAGI STRACOSE, WI 13037	
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SEE APPENDIX B					
10 CUSIP number	Reporting Issuer Issuer's name  E APPENDIX B Name of contact for additional information  Y MELLON, TRUSTEE Number and street (or P.O. box if mail is not all the second street)  BOX 455 Date of action  E APPENDIX B CUSIP number  In Serial number  E APPENDIX B Organizational Action Attance Describe the organizational action and, in the action  DURING THE YEAR ITHOLDERS, A PORTION OR ALL MPLETE LIST OF DISTRIBUTIONS  Describe the quantitative effect of the organization or as a percentage of old basis F E RETURN OF CAPITAL PER UNITARIBUTION.		12 Ticker symbol	13 Account number(s)	
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Form 8937 Appendix B December 31, 2016

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Issuer's Name	Issuer's EIN	Cusip 1	Cusip 2	Cusip 3	Cusip 4	Cusip 5	Ticker Symbol	Action	Unit	Taxpayer's Basi
Morgan Stanley Global Investment Solutions - Opportunistic Dividend Strategy, S	35-2519854	61764L101	61764L119				GISDS1	1/10/2016	\$ 0.02770	\$ 0.0085
Morgan Stanley Global Investment Solutions - Opportunistic Dividend Strategy, S	35-2519854	61764L101	61764L119				GISDS1	2/10/2016	\$ 0.03400	\$ 0.0104
Morgan Stanley Global Investment Solutions - Opportunistic Dividend Strategy, S	35-2519854	61764L101	61764L119				GISDS1	2/10/2016	\$ 0.07460	\$ 0.0746
Morgan Stanley Global Investment Solutions - Opportunistic Dividend Strategy, S	35-2519854	61764L101	61764L119				GISDS1	3/10/2016	\$ 0.02020	\$ 0.0062
Morgan Stanley Global Investment Solutions - Contrarian Candidates Portfolio, S	35-2534294	61765J105	61765J113				GISCC2	6/10/2016	\$ 0.05610	
Morgan Stanley Global Investment Solutions - Contrarian Candidates Portfolio, S	35-2534294	61765J105	61765J113				GISCC2	8/10/2016	\$ 0.50180	\$ 0.0612
Morgan Stanley Global Investment Solutions - Optimized Equity Dividend Strategy	35-2548751	61766M107	61766M115				GISOD1	5/10/2016	\$ 0.09830	\$ 0.0182
Morgan Stanley Global Investment Solutions - Optimized Equity Dividend Strategy Morgan Stanley Global Investment Solutions - Optimized Equity Dividend Strategy	35-2548751	61766M107	61766M115				GISOD1	6/10/2016	\$ 0.04090	
Morgan Stanley Global Investment Solutions - Optimized Equity Dividend Strategy Morgan Stanley Global Investment Solutions - Optimized Equity Dividend Strategy	35-2548751	61766M107	61766M115				GISOD1	7/10/2016	\$ 0.02650	
	35-2548751	61766M107	61766M115				GISOD1			
Morgan Stanley Global Investment Solutions - Optimized Equity Dividend Strategy								8/10/2016	\$ 0.03010	
Morgan Stanley Global Investment Solutions - Optimized Equity Dividend Strategy	35-2548751	61766M107	61766M115				GISOD1	9/10/2016	\$ 0.03590	
Morgan Stanley Global Investment Solutions - Optimized Equity Dividend Strategy	35-2548751	61766M107	61766M115				GISOD1	10/10/2016	\$ 0.02680	
Morgan Stanley Global Investment Solutions - Optimized Equity Dividend Strategy	35-2548751	61766M107	61766M115				GISOD1	11/10/2016	\$ 0.03070	\$ 0.00569
Morgan Stanley Global Investment Solutions - Optimized Equity Dividend Strategy	35-2548751	61766M107	61766M115				GISOD1	12/10/2016	\$ 0.03400	\$ 0.0063
Any tax advice included in this written communication was not intended or written to be used, and it cannot be used by the										

Any tax advice included in this written communication was not intended or written to be used, and it cannot be used by the taxpayer, for the purpose of avoiding any penalties that may be imposed by any governmental taxing authority or agency